



Universal Service Administrative Company

D. Scott Barash
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April 30, 2004

Ms. Marlene H. Dortch
Federal Communications Commission
Office of the Secretary
C/O Capitol Heights Facility
236 Massachusetts Avenue, NE, Suite 110
Washington, DC 20002

RE: REVISED Appendix M02 to USAC Report re Federal Universal Service
Support Mechanisms Fund Size Projections for the Third Quarter 2004

Dear Ms. Dortch:

Through this letter, the Universal Service Administrative Company (USAC) files a revised page 34 and Appendix M02 to its report filed with the Commission on April 30, 2004 regarding the Federal Universal Service Support Mechanisms Fund Size Projections for the Third Quarter 2004.

Thank you for your assistance in this matter.

Sincerely,

D. Scott Barash
Vice President and General Counsel

Enclosure

cc: Service List (attached)